

# 8th Bi-Annual UCSF Staff Engagement Town Hall

Nancy Duranteau  
UCSF Chief Learning Officer

# UCSF Land Acknowledgment

We would like to acknowledge the **Ramaytush Ohlone** people, who are the traditional custodians of this land. We pay our respects to the Ramaytush Ohlone elders, past, present, and future, who call this place, the land that UCSF sits upon, their home. We are proud to continue their tradition of coming together and growing as a community. We thank the Ramaytush Ohlone community for their stewardship and support, and we look forward to strengthening our ties as we continue our relationship of mutual respect and understanding.



# Opening Remarks

Sam Hawgood  
Chancellor



## Opening remarks and reflections

- Sam Hawgood, Chancellor
- Suresh Gunasekaran, UCSF Health President and CEO

*10 minutes*

## State of Engagement and Action Plan Goals

*10 minutes*

## Progress update

- Nancy Duranteau, Chief Learning Officer
- Renee Navarro, Vice Chancellor of Diversity and Outreach
- Jessica Driessler, Associate Director of Talent Acquisition
- Klint Jaramillo, Director, LGBT Resource Center

*35 minutes*

## Why Trust matters

*10 minutes*

## Community collaboration and next steps

*20 minutes*

# Panel of Experts

- **Alejandra Rincon**  
Asst VC, Chief of Staff  
Office of Diversity and Outreach
- **Alleysa Mullen**  
Learning Development Consultant  
Learning and Organization Development
- **Annette Caneda**  
Learning Consultant & Designer  
Learning and Organization Development
- **Chuck Green**  
Manager, LMS Administration, Analytics,  
and eLearning  
Learning and Organization Development
- **Corey Jackson**  
Assoc VC/SVP  
HR CHRO
- **CJ Frosch**  
Digital Engagement Strategist & Curator  
Learning and Organization Development
- **Gil Lorenzo**  
Special Projects Manager  
Office of Diversity and Outreach
- **Jeff Chiu**  
VP/AVC Talent Ops and Mgmt  
Human Resources
- **Kelly Anglim**  
Project Policy Analyst  
Learning and Organization  
Development
- **Kun Yang**  
Associate Director  
Learning and Organization  
Development
- **Marcia Soares**  
Operations Specialist  
Learning and Organization  
Development
- **Michael Jones**  
Workforce Development Consultant  
Learning and Organization Development
- **Monica Shirley**  
Learning Development Consultant  
Learning and Organization Development
- **Paul Axelrod**  
Learning Development Consultant  
Learning and Organization Development
- **Stephanie Walker**  
Associate Director, Diversity Talent  
Strategy  
Office of Diversity & Outreach
- **Sue Forstat**  
Manager, UCSF  
Health Care Facilitator Program
- **Tiffani Chan**  
Manager, Anti-Racism Initiative  
Office of Diversity and Outreach

# Reflections

Suresh Gunasekaran  
UCSF Health President and CEO

# 2022 State of Engagement

Refresher

Nancy Duranteau

UCSF Chief Learning Officer

# 2022 Performance by Focus Area

Focus Area	2022	$\Delta$ 2022 vs. 2021	Overall 2022 Database Percentile
Engagement	<b>3.92</b>	<b>-0.02</b>	<b>45<sup>th</sup></b>
Belonging	<b>3.82</b>	<b>+0.02</b>	<b>N/A</b>
Accountability Index	<b>3.63</b>	<b>+0.06</b>	<b>31<sup>st</sup></b>

- **UCSF results held fairly stable on all focus areas amidst a challenging healthcare climate**
- **Engagement and Belonging have remained remarkably stable**
- **More critical than ever to renew energy on the journey to world-class engagement, leading to better patient outcomes, productivity, retention and advocacy**

Percentile Rank:

1<sup>st</sup>–24<sup>th</sup>

25<sup>th</sup>–49<sup>th</sup>

50<sup>th</sup>–74<sup>th</sup>

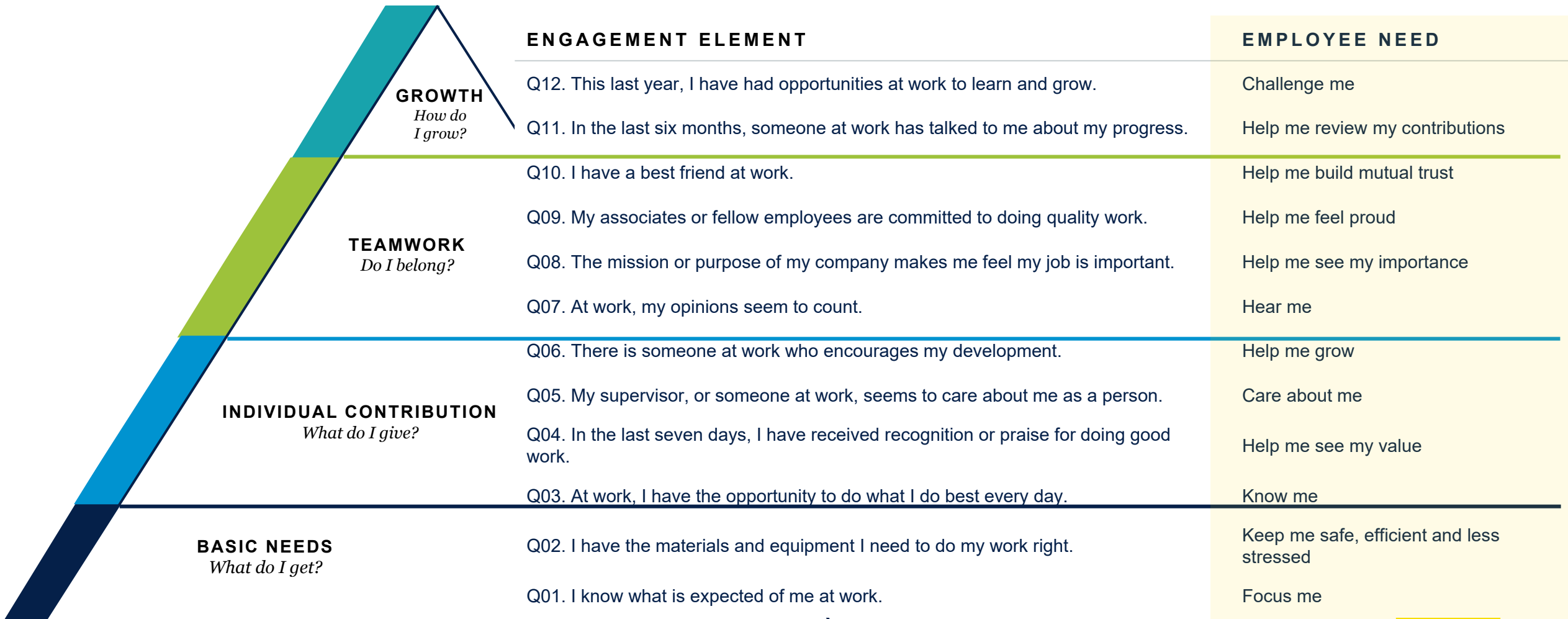
75<sup>th</sup>–89<sup>th</sup>

90<sup>th</sup>+

Note: UCSF Overall is Campus and Suresh Gunasekaran's Rollup combined; Percentiles based on Gallup's 2022 Q<sup>12</sup> Overall Company Level Database and Additional Items Workgroup-Level Database; **Bold** font indicates meaningful change defined as +/- 0.10. Belonging Index defined as the 10-item construct.



Each engagement item addresses employees' *emotional needs*.  
Meeting these needs helps *them* have *more* of their *best* days at work.



# How we measure “belonging”

## The Belonging Index = 10 questions



Engagement

Q04. Recognition

Q05. Care

Q07. Opinions

Q12. Learn and Grow



Roadmap

A clear **roadmap** that helps employees navigate UCSF’s complex structure

Find information and resources that I need to be effective

Have a clearly defined path for development and growth



Manager Advocate

Strong **support** and **advocacy** from managers to drive growth and progress

Manager is a strong advocate for our unit and department

Manager consistently helps me progress in my role



Unconscious Bias

Breaking **unconscious** bias and driving respect for **diverse** backgrounds and viewpoints

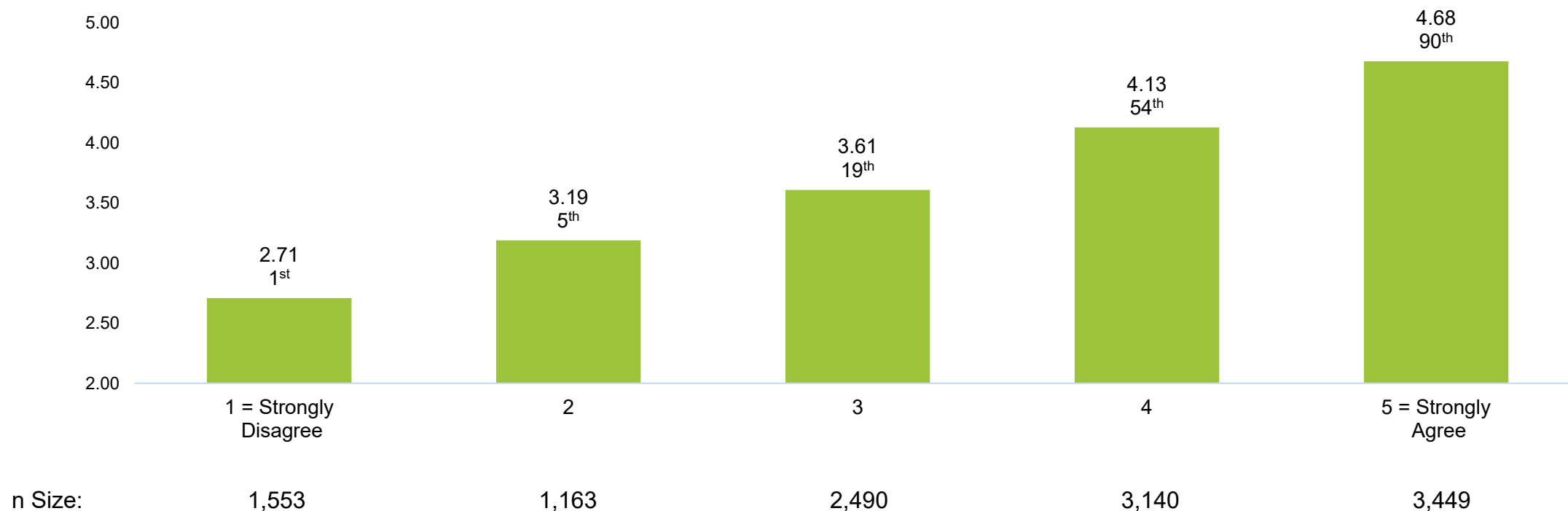
I am respected for who I am as a person

I have the same opportunity for advancement as others with similar experience and qualifications

# Action Plans are a key driver of engagement

Employee's who strongly agree their team is making progress on action planning goals are among the most engaged within UCSF and in all workplaces.

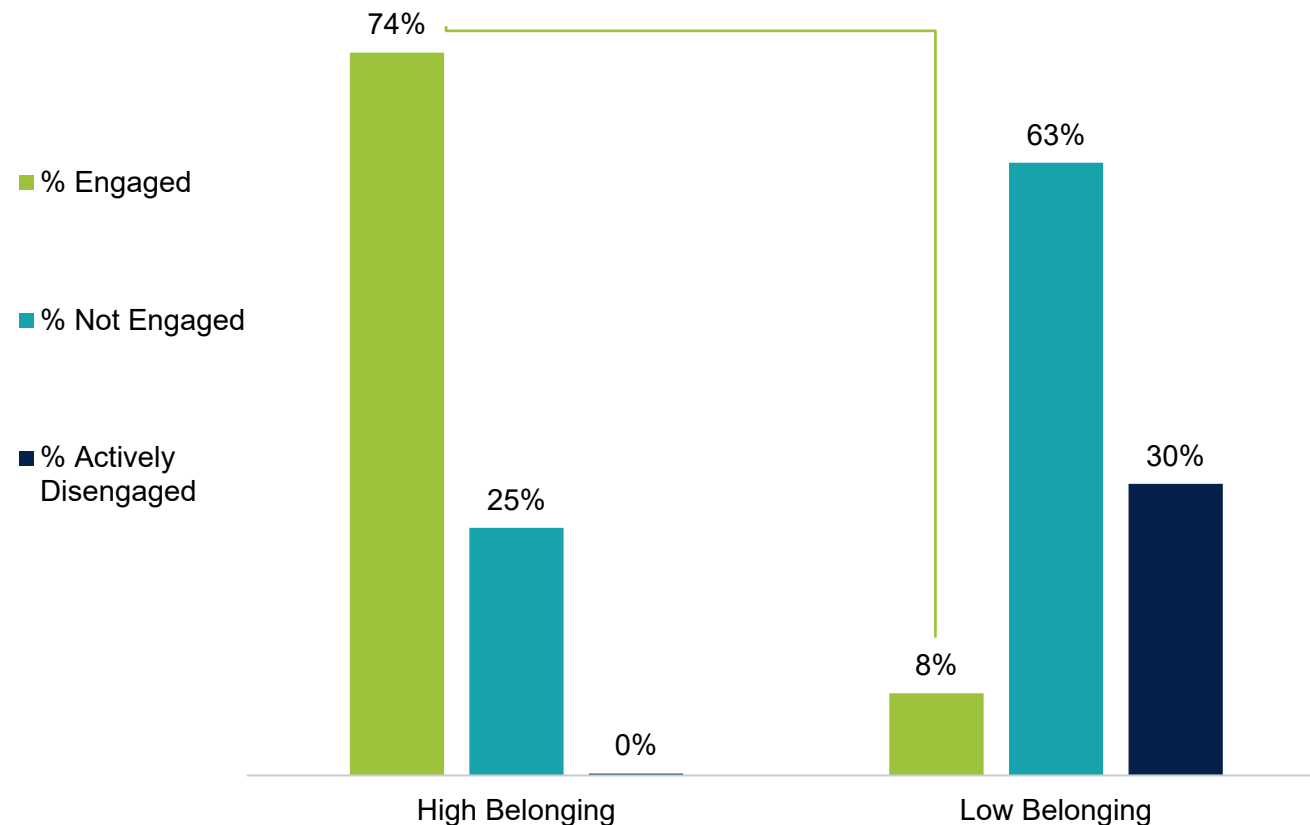
My team has made progress on the goals set during our action planning sessions



Note: UCSF Overall is Campus and Suresh Gunasekaran's Rollup combined. Percentiles based on Gallup's 2022 Q<sup>12</sup> Overall Workgroup-Level Database

# The belonging & engagement connection

**Those who are experiencing a sense of belonging are 9.3x more likely to be engaged**

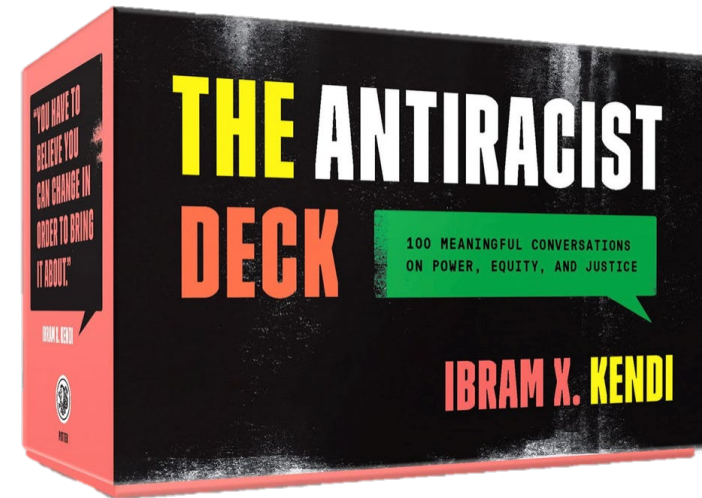


Note: UCSF Overall is Campus and Suresh Gunasekaran's Rollup combined; The six-item Belonging Index composite is included in this analysis to define high and low belonging

# Goals

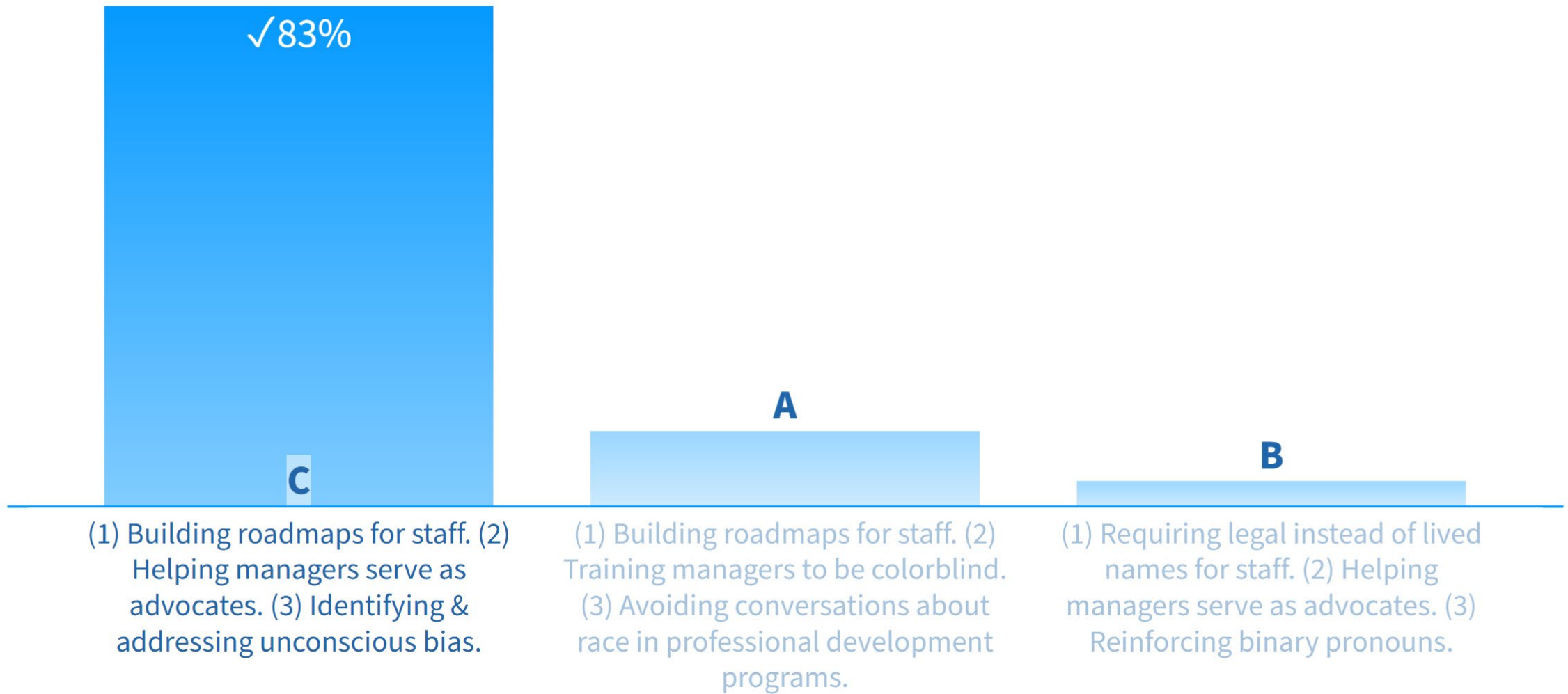
Organization-wide action plan update

# What's Our Plan?

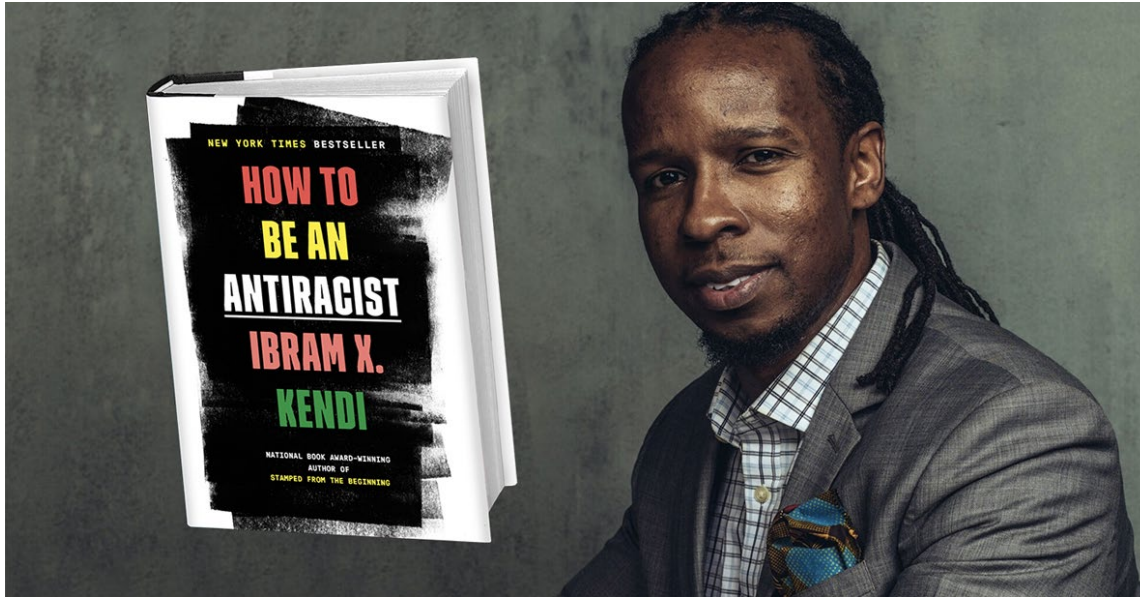




## What are our Action Plan priorities to foster belonging at UCSF?



# No-cost antiracism learning resources at UCSF



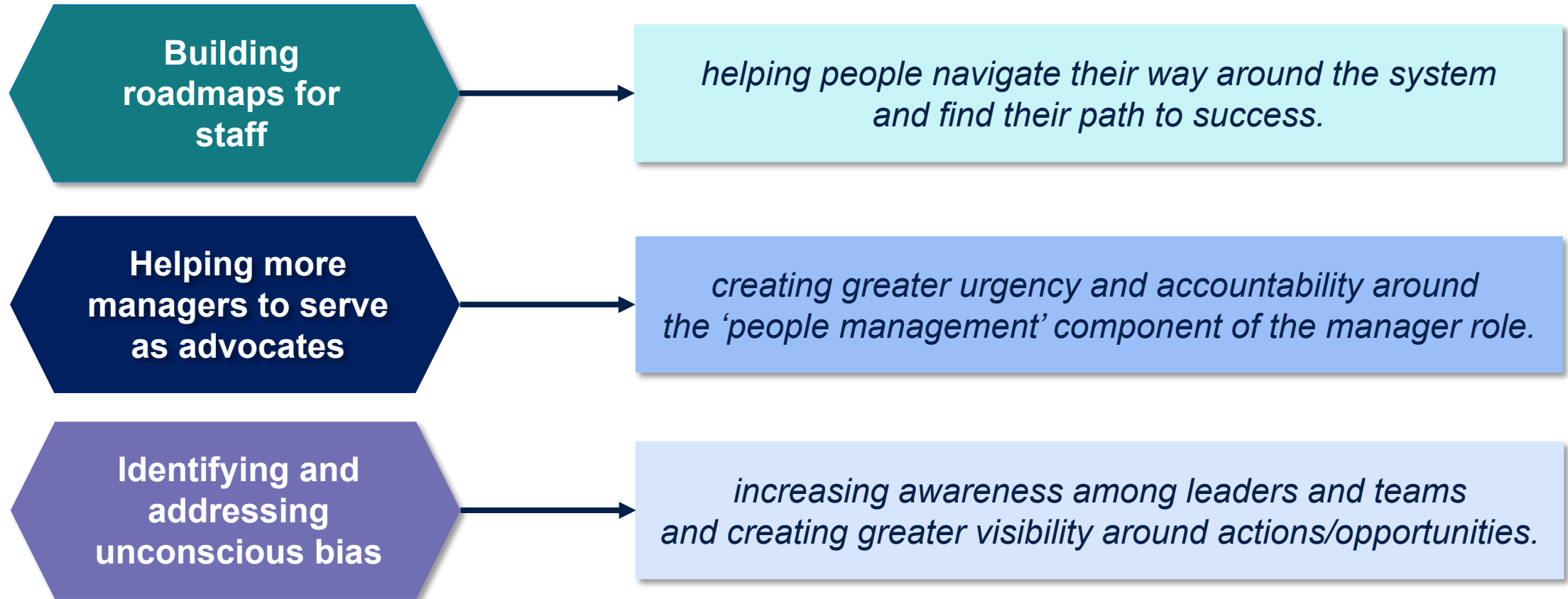
## Check out...

- [Book/Audio Book](#)  
Summary of “How to Be an Antiracist”  
by Ibram X. Kendi
- [Learning Path](#)  
Diversity, Equity & Inclusion Foundations  
Micro-Learning
- [Assessment](#)  
Strengths Discovery Resources

...and more of the latest top picks in our  
[UC Learning Center Library “Diversity” Topic](#)

# Action Plan: Foster Belonging at UCSF

## ***Leverage strengths and support organization by...***



***Measure progress on Belonging Index and hold ourselves accountable***

# 2022 Organization-wide Engagement Action Plan

Focus Areas | [Devlearning.ucsf.edu/UCSF-action-plan](https://devlearning.ucsf.edu/UCSF-action-plan)



## Building roadmaps for staff

- Declaring an unambiguous goal of reaching world-class engagement and belonging
- Becoming One UCSF – Understanding our desired future state, plans for growth and how departmental goals align to [established priorities](#)
- Continuing to build and establish Career Pathways that support inclusive [workforce development](#) and internal mobility

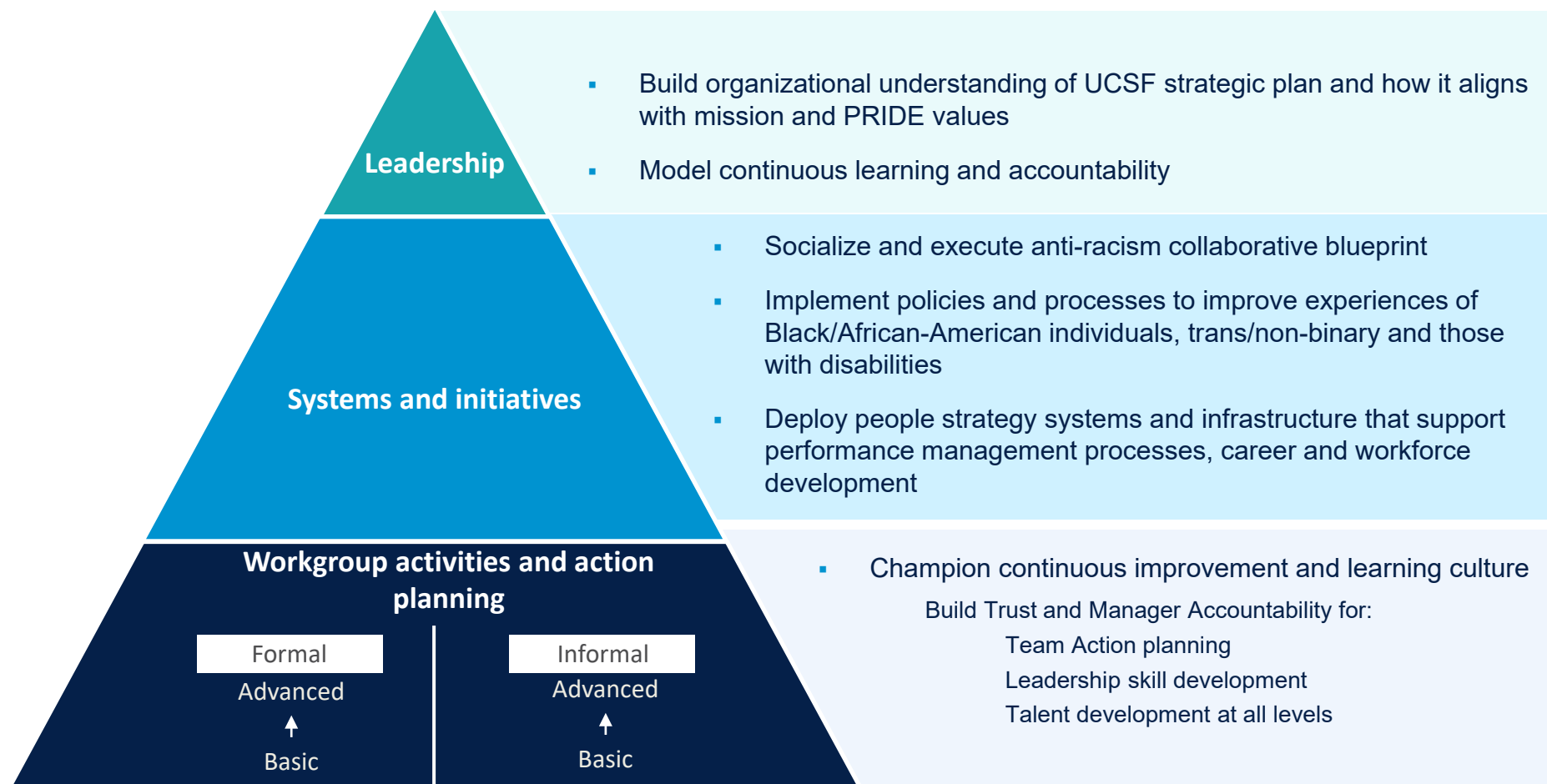
## Helping managers serve as advocates

- Facilitating [action planning](#) that focuses on opportunities within team's sphere of control
- Promoting strengths-based culture of continuous [learning, growth and development](#)
- [Identifying inefficiencies](#) (hiring practices, systems & processes) and advocating for improvements to reduce staffing & workload challenges

## Identifying and addressing unconscious bias

- [Anti-Racism Initiative](#) - Engaging in a sustained anti-racism operation that is informed by the work of Camara Phyllis Jones, MD, MPH, PhD and embedded in our anti-racism pillars
  1. “Naming Racism”, asking “How is Racism Operating Here”
  2. Dismantling racism by “Organizing and Strategizing our actions”
  3. Recognizing that Anti-Racism must span more than one generation and committing to continuous equity improvement

# Roadmap –Actions at each level



Formal workgroup action planning is an important question of driving employee engagement, but informal workgroup culture, systems and initiatives outside the workgroup's control, and leadership are also crucial.

# Progress Update

Organization-wide action plan

Nancy Duranteau, Chief Learning Officer

Renee Navarro, Vice Chancellor of Diversity and Outreach

Jessica Driessler, Associate Director of Talent Acquisition

Klint Jaramillo, Director- LGBT Resource Center and Interim Director- Multicultural Resource Center



# Leadership Development Series



The Leadership Development Series builds the skills and practice of key people management behaviors that support the UC Core Competencies, and includes:

- 6 facilitated workshop modules
- CliftonStrengths Full 34 report
- Leader 360 Survey report
- 1:1 DEI leadership coach
- Complementary access to ExecOnline library  
*with optional core competency-mapped online courses*

Based on your role, UCSF managers will find the following appropriate instructor-led leadership development series [assigned to you in the UC Learning Center](#) for you to self-register:

- ▶ **Empowering Others in Action: for Frontline Leaders (Supv 1-2 Career Track Levels)**
- ▶ **Bridging the Divide: for Mid-Level Managers (Mgr 1-2 Career Track Levels)**
- ▶ **Reaching the Vista: for Senior Leaders (Mgr 3-4 Career Track Levels)**



***100% likely to  
practice what  
they learned***

*\*100% of participants who provided feedback said that they were extremely likely or somewhat likely to practice what they learned from this series*

# UCSF Anti-Racism Initiative

2023 Staff Engagement Town Hall

January 26, 2023

**Renee Chapman Navarro, MD, PharmD**

Pronouns: She/Her/Hers

*Vice Chancellor, Chief Diversity Officer*

*Professor of Anesthesia and Perioperative Care*

*Office of Diversity and Outreach*

*University of California, San Francisco*

# Today's Presentation

- **Highlighted Progress from the UCSF Anti-Racism Initiative (ARI)**
- **ARI Pillar 6: Commitment to the Bay Area – Workforce Development**
- **ARI Pillar 4: Diversity in Leadership – Advancing Excellence in Staff Recruitment**

Presented by **Jessica Blair Driessler**, Associate Director, Talent Acquisition Campus and Health, Co-Director of Advancing Excellence in Staff Recruitment

- **Gender Recognition and Lived Name Policy**

Presented by **Klint Jaramillo**, Director, LGBT Resource Center, Interim Director, Multicultural Resource Center

# UCSF Anti-Racism Initiative

*Highlights of ongoing system disruption under the initiative's seven pillars*

*Valuing Black lives  
and eliminating  
systemic racism*



## 1 - Safe, Welcoming & Healthy Climate

- 2021 Climate Survey results executive summary & full report published.
- Police Accountability Board reviews investigation reports on complaints filed against UCPD.
- Accessible Event Toolkit for planning accessible in-person, remote, and hybrid events.



## 2 - Address Anti-Racism Knowledge Gaps

- Foundational DEI Training, D&I Staff Certificate, Anti-Blackness webinars by Dante King.
- The REPAIR Project's webinars on anti-racist frameworks of reparations, abolition and decolonization.
- Disability Inclusion, Access, and Anti-Ablesim Trainings offered by Office of Disability Access & Inclusion.



## 3 - Equity in Decision-Making

- Regular review on the composition of decision makers such as leadership and Chancellor's Committees.
- Restorative Justice Manager Trainings offered to help managers better address conflicts and complaints.



## 4 - Diversity in Leadership

- 6 active Staff Equity Advisors supported 56+ searches on hiring managers in level 2 or higher.
- Updated Diversity Hiring Toolkit with more accessible and inclusive recruitment practices.
- Leadership Development Cohort Series – open paths to leadership for under-represented groups.



## 5 - Equity in Patient Care

- Health Equity Council tracks disparity improvements on Asian, Black, and Latinx patients.
- Black Health Initiative engages with local Black communities to reduce disparities in health care.



## 6 - Commitment to the Bay Area

- Anchor Institution Mission supports the ARI in 4 areas of work: Community Investment, Workforce Development, Pipeline Programs, Procurement.



## 7- Equity in Research

- Final Report from the Task Force on Equity and Anti-Racism Research.
- Tung Nguyen - Inaugural Associate Vice Chancellor for Research, DEI & Anti-Racism.

# ARI Pillar 6: Commitment to Bay Area - Workforce Development Programs

# Pillar 6: Commitment to Bay Area

## Workforce Development

**The Workforce Development Programs at UCSF** provide career pathway training for UCSF employees and local community members. The program also supports the goals of the Anchor Institution Mission and the Anti-Racism Initiative's Pillar 6: Commitment in the Bay Area.



### Program Goals:

1. Increase UCSF's capacity to train, hire, and promote people from under-resourced populations
2. Strengthen UCSF's workplace climate and cultural humility
3. Increase collaboration among and across community partners and stakeholders
4. Increase effectiveness of the education pipeline for under-resourced populations.



# Pillar 6: Commitment to Bay Area

## Workforce Development – Pathway Programs

Here are 7 pathway programs with work-based training and externship opportunities with job placement support for in-demand healthcare and administrative fields

### Certified Nursing Assistant / Patient Care Assistant

Links participants to on-the-job clinical training in preparation for the Certified Nursing Assistant (CNA) certification.

### Clinical Research Coordinator

Prepares a more diverse clinical research workforce that will impact the diversity of research participants.

### Clinical Research Coordinator - Monica McLemore Certification Scholarship

USCF sponsors full award to cover the total cost of Society of Clinical Research Associates certified test prep, exam and any other applicable testing expenses.

### IT Support Training Program

A 6-month training, 3 month paid UCSF internship and 1 year of career advancement support, intended to build confidence and skills as an IT support specialist.

### Medical Assistant Program (EKG + MA + CPT1 Certifications)

Participants will learn how to perform electrocardiograms, administer medications, take vitals and maintain equipment in an ambulatory care setting.

### Practice Coordinator

A 16-week paid Practice Coordinator Academy and 4 weeks of live virtual training on electronic medical record systems (APeX/EPIC), customer service and job seeking support.

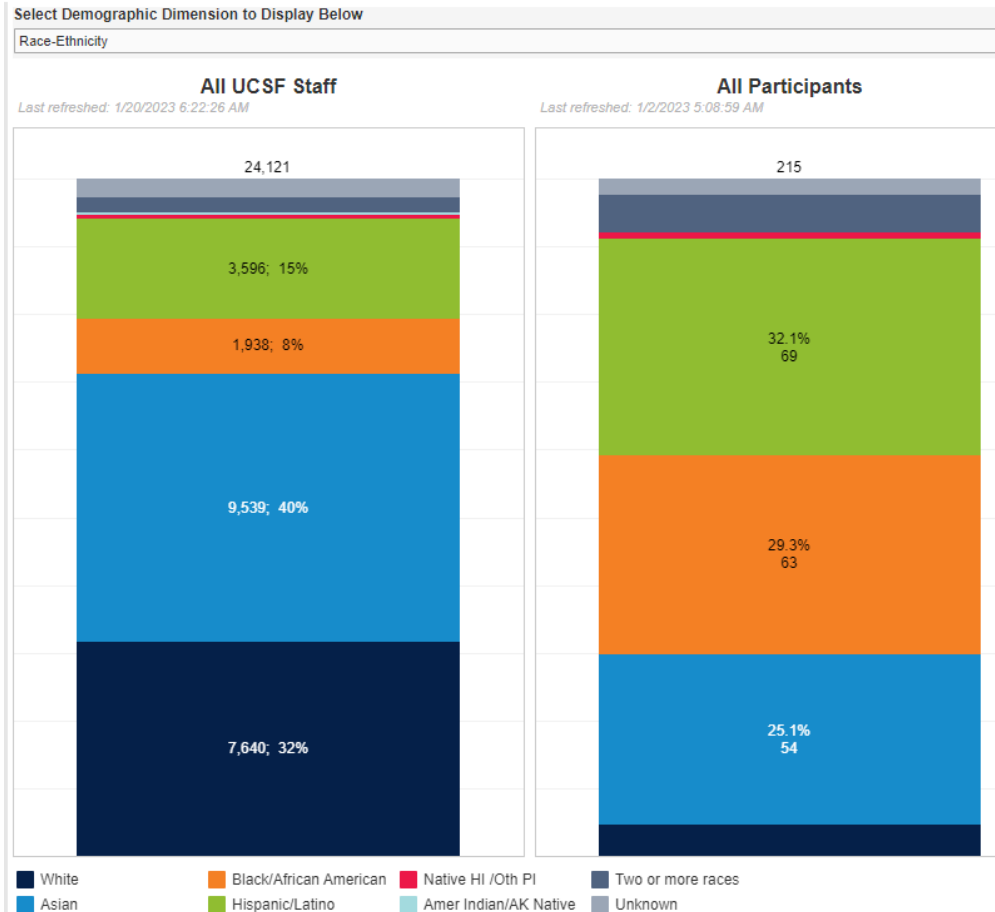
### EXCEL - Excellence Through Community Engagement and Learning

Provides the training and work experience necessary to gain impactful employment in the field of healthcare administration at UCSF.

# Pillar 6: Commitment to Bay Area

## Workforce Development – Overall Progress

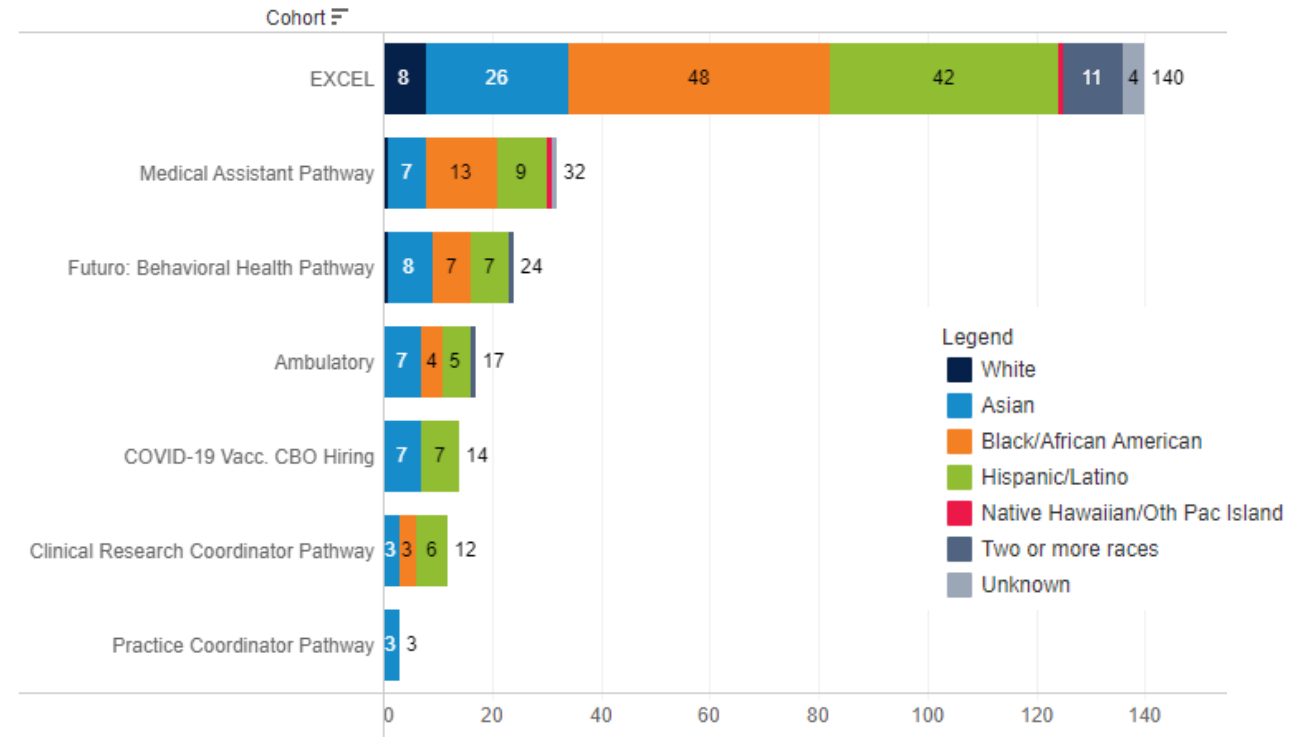
### Active Pathway Program Demographical Data for Active Employees (excluding janitorial) program)



### Demographic Selector Pathways

Race-Ethnicity

### Total Program composition



# ARI Pillar 4: Diversity in Leadership – Advancing Excellence in Staff Recruitment

Presenter:

**Jessica Blair Driessler, MBA, RACR**

Associate Director, Talent Acquisition Campus and Health  
Co-Director of Advancing Excellence in Staff Recruitment

# Advancing Excellence in Staff Recruitment

## Pillar 4: Achieve demographic diversity in leadership

UCSF is committed to reflecting the diversity of California's population across all levels of our staff by working to recruit and retain diverse employees, particularly those who have been systematically and historically underrepresented in leadership positions.

To advance these efforts, the Office of Diversity and Outreach, in partnership with Human Resources, has implemented a UCSF-wide process improvement to disrupt unconscious bias present in our hiring and promotions processes.

This includes data-driven best practices, standardized work for hiring senior staff and leadership positions (Manager 2 and above).

# Program components



## Data & Tracking

- Monitor placement of women and minorities into leadership roles (Manager 3 and above)
- Integration of data systems (Compliance, Talent Acquisition) to understand gaps and opportunities



## Engagement of Equity Advisors

- Training & Stipends for 6 staff members to serve as stewards of upper management searches
- Equity Advisors work on additional projects (curriculum, accountability of search firms, job boards)



## Diversity in Search Committee

- Diversity requirements and tracking on composition of search committees
- Rubric for Contributions to Diversity Statements for staff hiring and faculty promotions



## Standardizing Tools

- Required training for all searches at the Manager 3 and above (inclusive of cabinet level roles)
- Staff toolkit for Best Practices in Diversity Recruitment & Hiring Guide (online course)



## Affirmative Action Plan Data

- Utilizing labor availability data from 9 Bay area counties to target recruitment efforts
- Ensuring demographic composition of the long list is 10% from Affirmative Action Plan data



## Communications

- Website with all available resources
- Weekly newsletter to minority Employee Resource Groups to ensure distribution of other manager roles

# Staff Equity Advisors

## Meet the Staff Equity Advisors

To ensure that excellence, equity, and diversity are considered in all aspects of staff recruitment and the hiring process, Staff Equity Advisors provide stewardship of recruitment at the Manager 3 level and above by working with hiring managers, training search committees, and monitoring search processes and outcomes that are in alignment with UCSF's Anti-Racism Initiative.



**Diana Kim**

Division Manager, Department of Medicine,  
Division of General Internal Medicine

[Email](#)



**John McCoy**

Executive Director of Alumni Relations

[Email](#)



**Laura Camp-Moore**

Finance Director  
Department of Obstetrics, Gynecology and  
Reproductive Health

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**Maria Rina-Simon**

Director of Staffing and Strategic Programs,  
School of Dentistry, Dean's Office

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**Lindsay Williams**

Administrative Director,  
Radiation Oncology

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**Laura Barde, PhD**

Grants Manager,  
Office of Sponsored Research

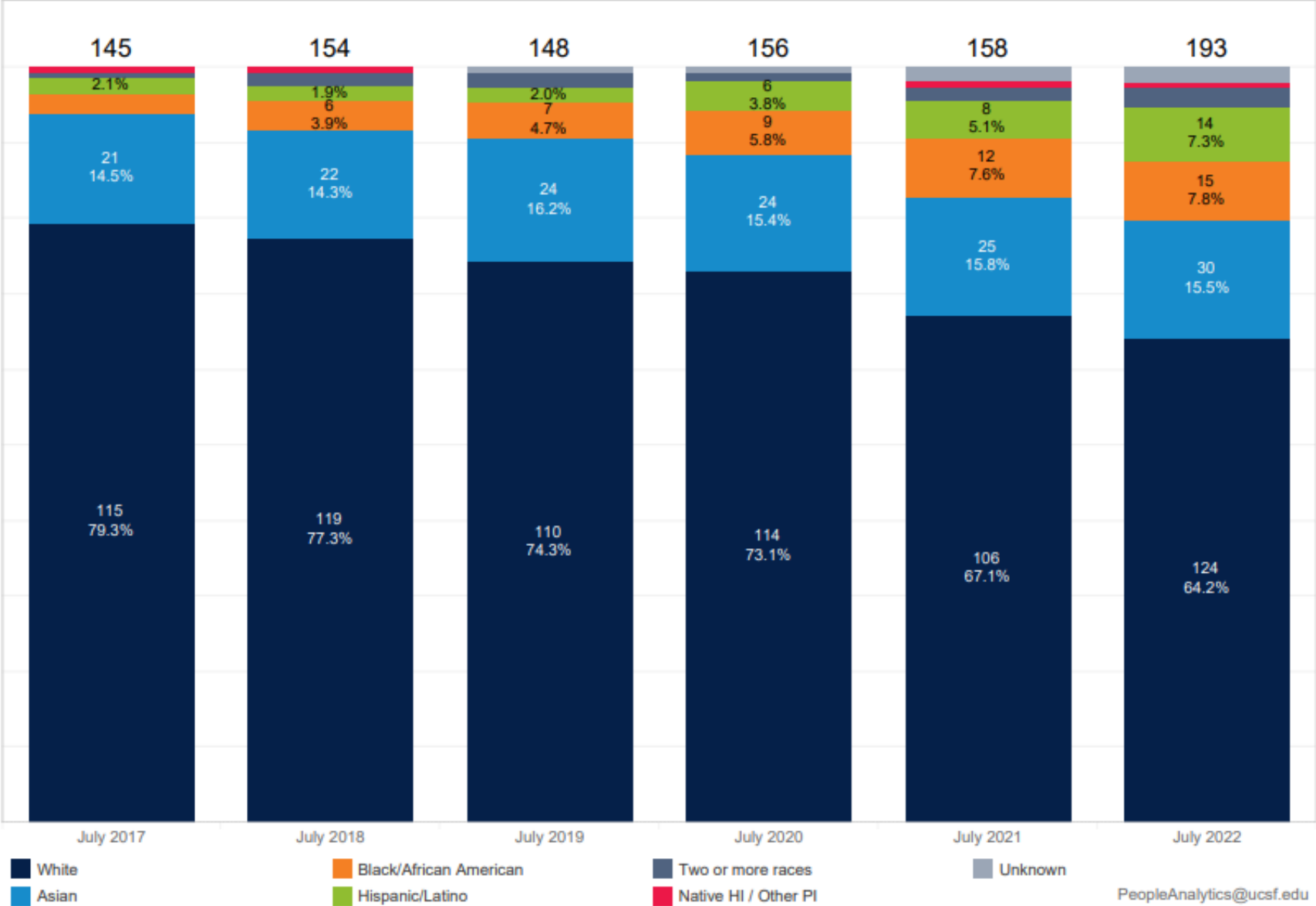
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# Leadership Demographics

## Manager 3 and Above by Race-Ethnicity

Last refreshed: 8/24/2022 11:09:56 AM



# Gender Recognition and Lived Name Policy

Presenter:

**Klint Jaramillo, MEd, MSW**

Pronouns: he, him, his, él

Director, LGBT Resource Center

# UC Gender Recognition and Lived Name Policy

- Ensures that all individuals are identified by their accurate gender identity and lived name on university-issued documents and information systems
- Creates supportive, inclusive, and respectful environment for everyone in the UC community
- Applies to everyone who enters in a relationship with the university:
  - Students, staff, trainees, faculty, patients, and research subjects
  - All campuses, locations, laboratories, medical centers and health systems, as well as satellite offices, affiliates and other units controlled by the Regents of the University of California

# UC Gender Recognition and Lived Name Policy

## What the policy says: Gender recognition

- The University of California must provide the minimum of three equally recognized gender options in university-issued documents and IT resource systems:
  - Woman
  - Man
  - Nonbinary
- Creates an efficient process for current students, employees, and UC alumni and affiliates to update/change and retroactively amend their gender designations

# UC Gender Recognition and Lived Name Policy

## What the policy says: Lived names

- Allows for a lived name (~~preferred name~~) to be used in all settings and situations that do not require a person's legal name
- Lived names can be first, middle, and/or last name or surname
- Legal names must be kept confidential and must not be published on documents or displayed in IT Resource systems, unless it is the same as the lived name
- Processes must be developed to easily change and update names
- Access to legal name will be restricted based on guidelines

# Implementation Plan

- Significant **UCPath** implementation delay has extended implementation to **June 2024** for all associated downstream systems at locations
- Full implementation of policy and procedures should be completed no later than **December 31, 2023** for **all other systems**
- UCSF has convened a group of experts to assess all systems and processes to determine needed changes and create an implementation plan that includes awareness, education, and change management
- For questions about this policy and the UCSF implementation initiative, contact:
  - Klint Jaramillo, [klint.jaramillo@ucsf.edu](mailto:klint.jaramillo@ucsf.edu)
  - Sue Forstat, [sue.forstat@ucsf.edu](mailto:sue.forstat@ucsf.edu)

# UC Gender Recognition and Lived Name Policy

## Policy Information

<https://ucnet.universityofcalifornia.edu/news/2020/11/president-drake-announces-new-presidential-policy-on-gender-recognition-and-lived-name.html>

## Pronouns

Encourages their use in conjunction with all other updates



# Why Trust Matters

**According to Gallup research, employees who trust their employers experience **74%** less stress and **40%** less burnout. **One-third** of employees indicated they would stay longer with an employer if its leaders kept their promises, and **28%** said they would extend their tenure if transparency was practiced at all levels.**

# Check Your Trust Pulse

## The Trust Toolkit

### Welcome to the Trust Toolkit!

1. First, watch the **"Why Trust Matters"** video.
2. Then take the **My Trust Assessment** to help you determine which **Learning Path** to focus on below (you may also browse the learning path content independently).
3. Finally, use the **Action Planning Guide** at the end of this page to put your learning into practice.

### Why Trust Matters



### Check Your Trust Pulse

See where you are and where you want to focus your trust journey by taking this 5-minute self-assessment:

[My Trust Assessment](#)

# Community Collaboration

Everyone

# What are some preferred ways we can communicate with you and stay connected as a community between town halls?

## Top upvoted live poll responses:

1. Bite size emails
2. Too many newsletters, consolidate please!!!
3. Newsletters
4. Recap of the Town Halls
5. Highlights/brief points as talking points or to include in existing communications
6. Informal round tables
7. Consolidated newsletters made of bite-size information
8. We need to think about front line workers who don't use email and aren't necessarily fluent in English
9. Microsoft Teams
10. Up to date web site to reference

# What are some preferred ways we can communicate with you and stay connected as a community between town halls?

## Additional Live Poll Responses:

- Service workers need in person connection
- Accessibility - hold more discussions with non-management staff
  - Put accessibility at the forefront rather than an after thought
- Please do more Poll EVs when there are town halls. This is a good way for us to contribute.
- UCSF-wide Teams Channel focusing on Town Hall topics
- Lunch and learn
- Dashboard
- Social media
- Videos with leaders in areas that are targeted for improvement.
- Leader inspiration as well as information
- one consistent message channel
- For those not fluent in English, we may benefit from polling them in their language to ask for what works best for them or asking them for their input with the help of translators.
- Leadership please walk the floor - meet with staff as a regular practice
- schedule things during working hours to make it less impactful on people financially and on their personal time
- Mobile updates
- More info about learning paths
- Use ADE meetings to cascade info to front line workers
- Brown bag sessions to build awareness/learning related to building engagement, decreasing racism, etc.
- Regarding front line workers - all to often their work hours don't allow for engagement and they shouldn't have to follow up on engagement on their time after work
- incorporate messages in daily screening
- Digital signs with a QR code to a longer document.
- we do once-a-month gatherings that are optional and they've been great since most of us haven't seen each other in a couple years
- Mingle zoom rooms
- Create communication avenues so staff can connect - there is no way for staff groups to receive information easily across departments or committees
- Reach service workers
- TED Talk lunches
- Podcast?
- Incorporate communication and movement (wellness) to foster belonging
- Love community service
- more town halls with recordings easily accessible
- Like the Friday leadership series, but Friday is not the best day...
- UCSF-APP
- Make communications fun and relevant to both professional and personal life
- Community day of service day (in-person to build team cohesion)
- Nursing grand rounds Digital signage
- Have a liaison in each department
- More frequent Ambassador meetings where they could bring updates back to their department.
- Liaison between service workers and staff and research in order to allow for equity in collaboration
- Share what other units are doing
- elevator flyer
- Digital signage
- Video broadcasts around campuses
- shuttle flyers
- Nursing grand rounds are quarterly nursing presentations
- Curbside chat- they are like quick social moments at the water cooler. Opportunity to engage informally
- Office hours via zoom
- The Friday afternoon series with leaders was fantastic. Hope they bring that back!
- We did early on 'bagel' socials at Mission Hall to get staff together - lost funding to support that. Was cool 'community' effort
- Utilize UCSF calendar to streamline audiences and push email communications/updates
- Create an all-Campus staff newsletter like Health
- Clearer Pulse newsletter submission practices and/or newsletter for all-staff like Pulse



# UCSF Staff Engagement Survey

April 11 through May 5, 2023

- All responses are confidential
- The survey only takes 5 to 10 minutes to complete
- You will receive an email from Gallup with a personal link to the survey
- Questions? Ask your department's Engagement Ambassador



**BE HEARD!**

Your responses are the building blocks of a great workplace







## Next step

### Share the knowledge

- What did you learn today?
- Commit to share what you learned with colleagues who were unable to attend

Poll: What did you learn that you commit to share with colleagues who were unable to attend today?



Learning &  
Organization  
Development

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at UCSF

Creating a  
workplace  
that works  
for us all.